

Estate Intention Form

This is a confidential record. In order that we may include you in our planned giving group, value and acknowledge your future gift, by filling out the following information:

You may complete this form and mail it to us at:

Different Strokes Swim Team (DSST)
P.O. Box 33891
San Diego, California 92163

I look forward to talking with you about this gift intention. I understand that listing this gift may be an incentive for others to give and I am willing to be publicly acknowledged.

I understand you would like to contact me and I would be happy to discuss this with you but I prefer not to be listed or acknowledged publicly.

My Will/Trust was signed on:

My Will/Trust provides that _____% shall be bequeathed to Different Strokes Swim Team through my estate. As of today's date, I estimate that the value of this provision in my estate plan would be approximately \$_____.

My Will/Trust provides that \$_____ shall be bequeathed to Different Strokes Swim Team through my estate.

My Will/Trust provides that certain items of real or personal property shall be bequeathed to Different Strokes Swim Team through my estate. The items are as follows:

As of today's date, I estimate these items to be worth approximately \$_____.

My Will/Trust indicates that the bequest through my estate is unrestricted.

My Will/Trust directs DSST to use my bequest through my estate for a specific purpose.

The specific purpose is as follows:

I understand that I am not making a legal, or binding, commitment upon my estate by submitting this Estate Intention Form. Further, Different Strokes Swim Team should understand that the size of my future gift might be significantly different from the amount estimated above for the purposes of valuation. If for any reason in the future Different Strokes Swim Team is no longer included in my estate plan, I will notify you so that you can update your records.

Donor:

Phone Number:

Date: